SOKOLOFF & CO. VALUATION RANKINGS OF PUBLIC UTILITY TECHNOLOGY COMPANIES Q1 2014 Numbers & Stock Prices as of May 27, 2014

Sokoloff & Company compiles a quarterly review of selected public Billing & OSS companies (and companies that dedicate a portion of their business to Billing & OSS) and compares how each is valued by the public marketplace. Comparative values for each company are expressed as: EVS, which is Enterprise Value divided by Sales and P/E, Price to Earnings (market cap divided by earnings). EVM is Enterprise Value Multiple; Enterprise Value is the sum of the company's market capitalization plus any debt or preferred stock and minus cash on hand. EVM is the Enterprise Value divided by EBITOA (Earnings Before Taxes, Interest, Depreciation and Amortization).

All multiples are based on trailing twelve months (TTM) numbers through the most recently reported quarter.

Note: The quarterly revenue percentage column is the increase (or decrease) from the same quarter in the previous year. Where fiscal year has differed from calendar year, the most recently reported information is used.

Information provided strictly for informational purposes to industry senior executives. Sokoloff & Co. makes no representations as to its accuracy. Sokoloff & Co. does not advise public investors; this information should not be used for investing purposes.

Rank Rank Company Symbol 5/27/2014 Range SyZ7/2014 Revenue								(000's)	(000's)	(000's)	(000's)				
1 2 11 Cesterge Corp. ITC 36.96 28.4-37.95 5.77 757.397 830.535 941.272 298.603 19.0% 23.35 3.64 2 1 Cester Paster Technologies, Inc. OPT 2.25 1.507.701 28.36M 6.091 5.739 3.616 200 77.9% NA 7.99 3 3 Roper Industries Inc. BOP 142.20 119.10-142.81 14.19B 2.797.080 2.993.489 3.238.128 834.052 13.1% 25.46 4.78 4 4 General Exectic Co. GE 26.57 2279.280 2266.448 147.280,000 146.684.000 146.10.500 3.4178.000 2.25 4.83 5 5 Duse Entirply Corporation** DUK 70.46 64.16-75.13 49.83M 14.529,000 19.624,000 24.598.000 66.624.000 12.3% 25.77 3.64 6 7 Hubstell Inc. HuBA 117.39 116.61-118.34 6.95B 2.871,600 3.044.400 3.183,900 759.500 2.6% 2.154 2.14 8 10 Eatin Corporation** ETM 74.26 671.2378.19 38.405 16.049,000 16.311,000 22.046,000 5.492,000 3.4% 18.43 1.95 9 11 Honoyave HON 92.36 76.156-951 72.33B 36.900 3765.000 36.050,000 36.050,000 3.4% 18.43 1.95 10 61 ESCO Technologies, Inc. ESE 34.23 30.2537.39 908.81M 683,711 478.699 490,079 124.762 5.7% NA 1.78 11 11 Mueller Water Products, Inc. MW/A 8.68 6.04-10.04 1.38B 93.500 93.380,000 41.848,000 9,471,000 2.25% 2.58 1.36 13 17 Valence Housteles VMI 159.30 129.00-100.13 82.46B 93.672,000 103.466,000 101.440,000 2.3912,000 1.9% 1.50 1.93 1.94 1.	Current	Previous			Stock Price	52 Week	Market Cap	2011	2012	2013	1st Q 14	1st Q 14			
2 1 Compan Protect Technologies, Inc. 1 Companies are Technologies, Inc. 2 Companies are Technologies, Inc. 3 Companies are Technologies, Inc. 3 Companies are Technologies, Inc. 4 Companies are Technologies, Inc. 5 Companies are Technologie	<u>Rank</u>	Rank	Company	<u>Symbol</u>	5/27/2014	<u>Range</u>	<u>5/27/2014</u>		Revenue	Revenue		Incr. (decr)	<u>P/E</u>	<u>EVS</u>	<u>EVM</u>
3 3 Spope Houtenties Inc. SQP. 142.20 119 10-142.2ft 1 14.196 2.797.089 2.993.489 3.238.128 834.052 13.196 25.48 4.78 4.44 Cameral Electric Co. QEE 26.57 22.76-28.09 266.44B 147.288.000 1466.045.000 34.176.000 -2.276 21.85 4.38 5.5 5.5 Date Electric Co. QEE 26.57 22.76-28.09 266.44B 147.288.000 1466.045.000 34.176.000 -2.276 21.85 4.38 5.5 5.5 Date Electric Co. QEE 26.57 22.76-28.09 266.44B 147.288.000 146.045.000 34.176.000 -2.276 21.85 4.38 5.5 5.5 Date Electric Co. QEE 26.57 22.76 28.09 266.44B 147.288.000 146.045.000 34.176.000 -2.276 21.85 4.38 5.5 5.5 Date Electric Co. QEE 26.57 28.09 266.44B 147.288.000 146.045.000 34.176.000 -2.276 21.85 4.38 5.5 5.5 Date Electric Co. QEE 26.57 28.09 266.44B 147.288.000 146.045.000 34.176.000 -2.276 21.85 4.38 5.5 5.5 Date Electric Co. QEE 26.57 28.09 266.44B 147.288.000 146.040.00 34.176.000 54.590.000 54.000 12.376 25.77 3.64 5.5 Date Electric Co. QEE 26.57 28.000 34.04 40.00 34.000 34.176.000 54.	1	2	ITC Holdings Corp.					,	,	,					14.53
4 4 General Electric Co. GE 26.57 22.76-28.09 26.46 147.288.00.01 146.684.000 146.045.000 34.178.000 -2.2% 21.85 4.38 15 5 5 Dake Energy Coperation** 5 5 Dake Energy Coperation** 1 ULK 70.46 641-67.513 4.08 8.00 145.29.000 19.024.000 14.298.000 6.20.00 12.3% 25.77 3.64 6 7 hubbell fr.c. HUBB. 117.39 116.61-118.34 6.959 2.871.600 3.044.400 3.183.900 759.500 2.6% 21.54 2.14 2.14 17.39 116.61-118.34 6.959 2.871.600 3.044.400 3.183.900 759.500 2.6% 21.54 2.14 17.39 116.61-118.34 6.959 1.01 1.01 1.01 1.01 1.01 1.01 1.01 1.0	2	1	Ocean Power Technologies, Inc.	<u>OPTT</u>	2.25	1.50-7.01	28.36M	6,691	5,739	3,616		-76.9%	N/A	7.99	N/A
5 5 Dube Energy Corporation** QUK 70,46 64,1675,13 49,83M 14,529,000 19,824,000 24,598,000 6,624,000 12,3% 25,77 3,64 6 7 Hobboll, Inc. HUBA 117,38 116,61-118,34 6,958 2,871,600 3,044,400 3,183,900 759,500 2,6% 21,54 2,14 7 8 AZZ, Inc. AZZ 44,483 34,61-49,64 1,158 30,049 469,112 570,594 191,011 29,3% 191,012 20,04 8 10 Eaton Corporation ETN 74,26 61,2378,19 35,408 16,049,000 16,311,000 22,046,000 5,492,000 3,4% 16,43 1,98 9 11 Honeywells HON 92,36 76,159-591 72,38 36,529,000 3,652,000 3,695,00	3	3	Roper Industries Inc.						2,993,489						14.79
Fig.	4	4	General Electric Co.		26.57		266.44B	147,288,000	146,684,000	146,045,000					22.50
8	5	5	Duke Energy Corporation**		70.46				19,624,000	, ,			-		9.76
8 10 Eaton Corporation ETN 74.26 61.23-78.19 35.40E 16.049.000 16.311.000 22.046.000 5.492.000 3.4% 18.43 1.95 1.16	6				117.39	116.61-118.34		2,871,600	3,044,400	3,183,900	759,500	2.6%		2.14	11.78
9 11 Honeywell EION 9.2.36 76.15.95.91 72.338 36,529.000 37,665,000 9,679.000 3.8% 18.51 1.86 10 6 ESCO Technologies, inc. ESE 34.23 30.25.37 90.85 10 6 ESCO Technologies, inc. ESE 34.23 30.25.37 90.85 10 6 ESCO Technologies, inc. ESE 34.23 30.25.39 90.85 10 6 ESCO Technologies, inc. ESE 34.23 30.25.39 90.85 10 6 ESCO Technologies, inc. ESE 34.23 30.25.39 90.85 10 6 ESCO Technologies, inc. ESE 34.23 30.25.39 90.85 10 6 ESCO Technologies, inc. ESE 34.23 30.25.39 90.85 10 6 ESCO Technologies, inc. ESE 34.23 30.25.39 90.85 10 6 ESCO Technologies, inc. ESE 34.23 30.25.39 90.85 10 6 ESCO Technologies, inc. ESE 34.23 30.25.25 30.25 37.99 90.85 11 47.86 99 49.00 94.71 90.00 22.81 90.00 12.85 12.85 13.85 10.25 12.25 13.85 13.85 10.25 12.25 13.85 13.25 13	7	8	AZZ, Inc.		44.83		_	,	469,112	,					10.10
10 6 ESCO Technologies, Inc. ESE 34.23 30.25-37.39 908.81M 693,711 478,699 490,079 124,762 5.7% N/A 1.76 11 12 Mueller Water Products, Inc. MMVA 8.68 6.04-10.04 1.38B 964,600 1,023,900 1.120,300 288,100 1.8% 35.87 1.64 12 15 ABB Ltd. ABB 23.87 20.65-27.25 5.95 8.95 37,990,000 39,336,000 41,848,000 9.471,000 2.5% 20.58 1.36 1.36 1.31 17 Valmort Industries VMII 159,36 129,00-160.24 4.28B 2,661.480 3,029,541 3.304,211 751,740 4.8.3% 16.70 1.32 1.34 14 16 Siemens AIG Si 97.45 73.08-101.35 82.46B 93,672,000 103,466,000 101,440,000 23,912,000 -1.9% 17.95 1.23 15 13 Advanced Energy Industries AEIS 19.59 16.29-29.15 805.33M 516,799 451,931 547,004 140,948 26.1% 20.18 1.18 16 18 Quanta Services, Inc. PVIR 33.66 25.26.37.42 7.33B 4,193,764 5,520,269 6,522,842 1,762,574 11.2% 19.95 1.04 17 19 EnerNoc, Inc. ENOC 19.69 11.58-24.35 554.12M 286,600 277,984 383,460 52,508 59.8% 25.77 1.03 18 14 American Superconductor AMSC 1.41 1.25-3.00 96.08M 286,603 67,000 67,830 No report Na Ni Ni Ni A 0.98 19 21 Powell Industries, Inc. POWIL 63.32 46,62-70.75 760,73M 562,397 717,194 674,772 162,295 11.1% 14.71 0.91 22 Master, Inc. POWIL 63.32 46,62-70.75 760,73M 562,397 717,194 674,772 162,295 11.1% 14.71 0.91 22 Master, Inc. POWIL 63.32 46,62-70.75 760,73M 562,397 717,194 674,772 162,295 11.1% 14.71 0.91 22 Master, Inc. POWIL 63.93 270,244 50,91 (International, Inc. DGII 9.13 79.01-275 28.84-480 3.07B 23.31,692 37,256,769 4.324,787 964,029 4.9% 24.37 0.89 22 23 Itron, Inc. DGII 9.13 79.01-275 28.86-44.80 3.07B 23.31,692 37,256,769 4.324,787 964,029 4.9% 24.37 0.89 22 23 Itron, Inc. DGII 9.13 79.01-275 28.86-44.80 3.07B 23.31,692 37,256,769 4.324,787 964,029 4.9% 24.37 0.89 22 23 Itron, Inc. DGII 9.13 79.01-275 28.86-44.80 3.07B 23.31,694 19.95,599 19.59,399 27.02 24.55,38 7.1% 14.71 0.64 25.59 18.66 2.276-36.56 1.22B 5,866,700 6,565,500 6.421,200 1.430,100 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.440,000 4.44	8			<u>ETN</u>	74.26	61.23-78.19	35.40B	16,049,000	16,311,000	22,046,000	5,492,000	3.4%		1.95	12.79
11 12 Mueller Water Products, Inc. MMA 8.68 6.04-10.04 1.388 994,600 1.023,900 1.120,800 2.284,100 1.8% 35.87 1.64	9	11	Honeywell							, ,					11.21
12			ESCO Technologies, Inc.			30.25-37.39		,		,					11.05
13						6.04-10.04		,	1,023,900	1,120,800	,			1.64	11.38
14															10.40
15 13 Advanced Energy Industries AEIS 19.59 16.29-29.15 805.33M 516,799 451,931 547,004 140,948 26.1% 20.18 1.18 16 18 Quanta Services, Inc. PWR 33.66 25.26-37.42 7.33B 4,193,764 5,920,269 6,522,842 1,762,574 11.2% 18.95 1.04 17 19 EnerVice, Inc. ENOC 19.69 11.58-24.35 554.12M 286,608 277,984 383,460 52,508 59.8% 25.77 1.03 18 14 American Superconductor AMSC 1.41 1.25-3.06 96.08M 286,603 67,000 67,830 No report N/a N/A 0.98 19 21 Powell Industries, Inc. POWL 63.32 46.62-70.75 760,73M 562,397 717,194 674,772 162,295 11.1% 14.71 0.91 20 20 Echelon Corp. ELON 2.67 1.99-4.18 115.79M 156,487 134,017 86.160 17,791 -29.4% N/A 0.90 21 22 Mastac, Inc. MTZ 39.95 28.88-44.80 3.07B 2,831,292 3.726,789 4,324,787 964,029 4.9% 24.37 0.89 22 23 Iron, Inc. ITRI 39.81 32.30-46.09 1.57B 2,434,124 2,178,178 1,948,728 474,795 6.1% N/A 0.88 23 24 Digi International, Inc. DGII 9.13 7.90-12.75 231,66M 204,160 190,558 195,381 45,882 -4.8% 48.05 0.771 24 25 Pike Electric Group PIKE 9.27 8.51-13.36 295.91M 593,858 685,169 918,691 210,859 -23.0% 31.11 0.64 25 9 PowerSecure International, Inc. POWR 8.28 6.41-27.44 185.17M 130,015 162,039 270,234 52,797 17.4% N/A 0.62 26 26 Jinpan International Ltd. JST 6.99 4.38-9.90 114.76M 218,869 210,537 225,727 41,315 17.5% 6.93 0.62 27 NYR Group MYRG 25.49 18.86-27.30 54.31 4M 780,356 998,959 902,729 215,638 7.1% 16.14 0.53 28 28 General Cable Corp. BGC 25.16 22.76-36.56 1.22B 5,866,700 6,095,500 6,421,200 1,430,100 7.4% N/A 0.38 **Companies are ranked according to EVS. Enterprise Value to Sales is calculated by dividing the Enterprise Value by trailing twelve month revenues. **Compani															7.84
16 18 Quanta Services, Inc. PWR 33.66 25.26-37.42 7.33B 4,193,764 5,920,269 6,522,842 1,762,574 11.2% 18.95 1,04 17 19 Enerrhoc, Inc. ENOC 19.69 11.58-24.35 554.12M 286,608 277,984 383,460 52,508 59.8% 25.77 1.03 18 14 American Superconductor AMSC 1.41 1.25-3.06 96.08M 286,603 67,000 67,830 No report N/a N/A 0.98 19 21 Powell Industries, Inc. POWL 63.32 46.62-70.75 760.73M 562,397 717,194 674,772 162,295 11.1% 14.71 0.91 20 20 Echelon Corp. ELON 2.67 1.99-4.18 115.79M 156,487 134,017 86,160 17,791 -29.4% N/A 0.90 21 22 Mastec, Inc. MTZ 39.57 28.88-44.80 3.07B 2,831,292 3,726,789 4,324,787 964,029 4.9% 24.37 0.89 22 3 Itron, Inc. IIIRI 39.81 32.30-46.09 1.57B 2,434,124 2,178,178 1.948,728 474,795 6.1% N/A 0.88 23 24 [big international, Inc. DGII 9.13 7.90-12.75 231.66M 204,160 190,558 195,381 45,882 4.8% 48.05 0.71 24 25 Pike Electric Group PIKE 9.27 8.51-13.36 295.91M 593,858 685,169 918,691 210,859 -23.0% 31.11 0.64 25 9 Power Secure International, Inc. DWR 8.28 6.41-27.44 185.17M 130,015 162,039 270,234 52,797 17.4% N/A 0.62 27 27 MYR Group MYRG 25.549 18.86-27.30 543.14M 780,356 99.95 902,727 215,638 7.1% 16.14 0.53 28 28 General Cable Corp. BGC 25.516 22.76-36.56 1.22B 5,866,700 6,059,500 6,421,200 1,430,100 -7.4% N/A 0.38 123.491 376,252,249 396,741,539 411,374,145 98,125,499 Cuarterly Growth over Previous Consecutive Period: 5.45% 369% 590,577 22 215,638 7.1% 16.14 0.53 -8.00 0.62 2.76 2.00 0.62 2.76 2.76 2.76 2.76 2.76 2.76 2.76 2															12.09
17 19 EnerNoc, Inc. ENOC 19.69 11.58-24.35 554.12M 286,608 277,984 383,460 52,508 59.8% 25.77 1.03 18 14 American Superconductor AMSC 1.41 1.25-3.06 96.08M 286,603 67,000 67,830 No report N/a N/A 0.98 19 21 Powell Industries, Inc. POWL 63.32 46.62-70.75 760.73M 562,397 717,194 674,772 162,295 11.1% 14.71 0.91 20 20 Echelon Corp. ELON 2.67 1.99-4.18 115.79M 156,487 134,017 86,160 17,791 -29.4% N/A 0.90 12.22 Mastec, Inc. MTZ 39.57 28.88-44.80 3.07B 2.831,292 3,726,789 4,324,787 964,029 4.9% 24.37 0.89 22 23 Itron, Inc. ITR 39.81 32.30-46.09 1.57B 2,434,124 2,178,178 1,948,728 474,795 6.1% N/A 0.88 23 24 Digi International, Inc. DGII 9.13 7.90-12.75 231.66M 204,160 190,558 195,381 45,882 -4.8% 486,05 0.71 24 25 Pike Electric Group PIKE 9.27 8.51-13.36 295,91M 593,858 685,169 918,691 210,859 -23.0% 31.11 0.64 25 9 PowerSecure International, Inc. POWR 8.28 6.41-27.44 185,17M 130,015 162,039 270,234 52,797 17.4% N/A 0.62 27 27 M/R Group M/RG 2.549 18.62-27.30 543,14M 780,356 998,959 902,722 215,638 7.1% 16.14 0.53 234,91 376,252,249 396,741,539 411,374,145 98,125,499 Over Ot 2103 3.59 Over Ot 2103 3.								,	· · · · · · · · · · · · · · · · · · ·	,					7.68
18		_								, ,					9.80
19		_			19.69			,		,	52,508				8.22
20 20 Echelon Corp. ELON 2.67 1.99-4.18 115.79M 156,487 134,017 86,160 17,791 -29.4% N/A 0.90 21 22 Mastec, Inc. MTZ 39.57 28.88-44.80 3.07B 2,831,292 3,726,789 4,324,787 964,029 4.9% 24.37 0.89 22 23 Itron, Inc. ITRI 39.81 32.30-46.09 1.57B 2,434,124 2,178,178 1,948,728 474,795 6.1% N/A 0.88 23 24 Digi International, Inc. DGII 9.13 7.90-12.75 231.66M 204,160 190,558 195,381 45,882 4.8% 48.05 0.71 24 25 Pike Electric Group PIKE 9.27 8.51-13.36 295.91M 593,858 685,169 918,691 210,859 -23.0% 31.11 0.64 25 9 PowerSecure International, Inc. POWR 8.28 6.41-27.44 185.17M 130,015 162,039 270,234 52,797 17.4% N/A 0.62 26 26 Jinpan International Ltd. JST 6.99 4.38-9.90 114.76M 218,869 210,537 225,727 41,315 17.5% 6.93 0.62 27 27 MYR Group MYRG 25.49 18.86-27.30 543.14M 780,356 998,959 902,729 215,638 7.1% 16.14 0.53 28 28 General Cable Corp. BGC 25.16 22.76-36.56 1.22B 5,866,700 6,059,500 6,421,200 1,430,100 7.4% N/A 0.38 **Companies are ranked according to EVS. Enterprise Value to Sales is calculated by dividing the Enterprise Value by trailing twelve month revenues. **Companies are ranked according to EVS. Enterprise Value to The quarter are not directly comparable a year earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues.							96.08M			,		N/a			N/A
21 22 Mastec, Inc. MTZ 39.57 28.88-44.80 3.07B 2,831,292 3,726,789 4,324,787 964,029 4.9% 24.37 0.89 22 23 Itron, Inc. IITRI 39.81 32.30-46.09 1.57B 2,434,124 2,178,178 1,948,728 474,795 6.1% N/A 0.88 23 24 Digi International, Inc. DGII 9.13 7.90-12.75 231.66M 204,160 190,558 195,381 45,882 -4.8% 48.05 0.71 24 25 Pike Electric Group PIKE 9.27 8.51-13.36 295.91M 593,858 685,169 918,691 210,859 -23.0% 31.11 0.64 25 9 PowerSecure International, Inc. POWR 8.28 6.41-27.44 185.17M 130,015 162,039 270,234 52,797 17.4% N/A 0.62 26 26 Jinpan International Ltd. JST 6.99 4.38-9.90 114.76M 218,869 210,537 225,727 41,315 17.5% 6.93 0.62 27 27 MYR Group MYRG 25.49 18.86-27.30 543.14M 780,356 998,959 902,729 215,638 7.1% 16.14 0.53 28 28 General Cable Corp. BGC 25.16 22.76-36.56 1.22B 5,866,700 6,059,500 6,421,200 1,430,100 7.4% N/A 0.38 1234.91 376,252,249 396,741,539 411,374,145 98,125,499 Over Q4 2013 -8.40% Over Q1 2013 ** Companies are ranked according to EVS. Enterprise Value to Sales is calculated by dividing the Enterprise Value by trailing twelve month revenues. **Companies are ranked according to EVS. Enterprise Value to Sales is calculated by dividing the Enterprise Value by trailing twelve month revenues. **Companies are ranked according to EVS. Enterprise Value to Sales is calculated by dividing the Enterprise Value by trailing twelve month revenues. **Companies Energy in June 2013 so the company's results for the quarter are not directly comparable a year earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues						46.62-70.75	760.73M	562,397	717,194	674,772	,	11.1%		0.91	9.48
22 23 Itron, Inc. ITR 39.81 32.30-46.09 1.57B 2,434,124 2,178,178 1,948,728 474,795 6.1% N/A 0.88	20	20	Echelon Corp.	<u>ELON</u>	2.67	1.99-4.18	115.79M	156,487	134,017	86,160	17,791	-29.4%	N/A	0.90	N/A
23 24 Digi International, Inc. DGII 9.13 7.90-12.75 231.66M 204,160 190,558 195,381 45,882 -4.8% 48.05 0.71 24 25 Pike Electric Group PIKE 9.27 8.51-13.36 295.91M 593,858 685,169 918,691 210,859 -23.0% 31.11 0.64 25 9 PowerSecure International, Inc. POWR 8.28 6.41-27.44 185.17M 130,015 162,039 270,234 52,797 17.4% N/A 0.62 26 26 Jinpan International Ltd. JST 6.99 4.38-9.90 114.76M 218,869 210,537 225,727 41,315 17.5% 6.93 0.62 27 27 MYR Group MYRG 25.49 18.86-27.30 543.14M 780,356 998,959 902,729 215,638 7.1% 16.14 0.53 28 28 General Cable Corp. BGC 25.16 22.76-36.56 1.22B 5,866,700 6,059,500 6,421,200 1,430,100 -7.4% N/A 0.38 1234.91 376,252,249 396,741,539 411,374,145 98,125,499 Over Q4 2013 -8.40% Over Q1 2013 5 Companies are ranked according to EVS. Enterprise Value to Sales is calculated by dividing the Enterprise Value by trailing twelve month revenues. Average 3.5% 22.46 2.04 1 The company's results for the quarter are not directly comparable a year earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues.	21	22	Mastec, Inc.	MTZ	39.57	28.88-44.80	3.07B	2,831,292	3,726,789	4,324,787	964,029	4.9%	24.37	0.89	9.25
24 25 Pike Electric Group PIKE 9.27 8.51-13.36 295.91M 593,858 685,169 918,691 210,859 -23.0% 31.11 0.64	22	23	Itron, Inc.	<u>ITRI</u>	39.81	32.30-46.09	1.57B	2,434,124	2,178,178	1,948,728	474,795	6.1%	N/A	0.88	9.55
25 9 PowerSecure International, Inc. POWR 8.28 6.41-27.44 185.17M 130,015 162,039 270,234 52,797 17.4% N/A 0.62 26 26 Jinpan International Ltd. JST 6.99 4.38-9.90 114.76M 218,869 210,537 225,727 41,315 17.5% 6.93 0.62 27 27 MYR Group MYRG 25.49 18.86-27.30 543.14M 780,356 998,959 902,729 215,638 7.1% 16.14 0.53 28 28 General Cable Corp. BGC 25.16 22.76-36.56 1.22B 5,866,700 6,059,500 6,421,200 1,430,100 -7.4% N/A 0.38 1234.91 376,252,249 396,741,539 411,374,145 98,125,499 Growth Over Previous Consecutive Period: **Companies are ranked according to EVS. Enterprise Value to Sales is calculated by dividing the Enterprise Value by trailing twelve month revenues. **Companies are ranked according to EVS. Enterprise Value to Sales is calculated by dividing the Enterprise Value by trailing twelve month revenues. **Touke Energy acquired Progress Energy in June 2013 so the company's results for the quarter are not directly comparable a year earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues	23	24	Digi International, Inc.	<u>DGII</u>	9.13	7.90-12.75	231.66M	204,160	190,558	195,381	45,882	-4.8%	48.05	0.71	9.83
26 26 Jinpan International Ltd. JST 6.99 4.38-9.90 114.76M 218,869 210,537 225,727 41,315 17.5% 6.93 0.62	24	25	Pike Electric Group	<u>PIKE</u>	9.27	8.51-13.36	295.91M	593,858	685,169	918,691	210,859	-23.0%	31.11	0.64	7.40
27 27 MYR Group MYRG 25.49 18.86-27.30 543.14M 780,356 998,959 902,729 215,638 7.1% 16.14 0.53 28 28 General Cable Corp. BGC 25.16 22.76-36.56 1.22B 5,866,700 6,059,500 6,421,200 1,430,100 -7.4% N/A 0.38 1234.91 376,252,249 396,741,539 411,374,145 98,125,499 Growth over Previous Consecutive Period: **Companies are ranked according to EVS. Enterprise Value to Sales is calculated by dividing the Enterprise Value by trailing twelve month revenues. **Touke Energy acquired Progress Energy in June 2013 so the company's results for the quarter are not directly comparable a year earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues	25	9	PowerSecure International, Inc.	<u>POWR</u>	8.28	6.41-27.44	185.17M	130,015	162,039	270,234	52,797	17.4%	N/A	0.62	11.22
28	26	26	Jinpan International Ltd.	<u>JST</u>	6.99	4.38-9.90	114.76M	218,869	210,537	225,727	41,315	17.5%	6.93	0.62	6.13
1234.91 376,252,249 396,741,539 411,374,145 98,125,499 Growth Growth over Previous Consecutive Period: *Companies are ranked according to EVS. Enterprise Value to Sales is calculated by dividing the Enterprise Value by trailing twelve month revenues. *TDuke Energy acquired Progress Energy in June 2013 so the company's results for the quarter are not directly comparable a year earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues	27	27	MYR Group	MYRG	25.49	18.86-27.30	543.14M	780,356	998,959	902,729	215,638	7.1%	16.14	0.53	5.57
***Duke Energy acquired Progress Energy in June 2013 so the company's results for the quarter are not directly comparable a year earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues **Touke Energy acquired Progress Energy in June 2013 so the company's results for the quarter are not directly comparable a year earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues	28	28	General Cable Corp.	BGC	25.16	22.76-36.56	1.22B	5,866,700	6,059,500	6,421,200	1,430,100	-7.4%	N/A	0.38	7.05
**Duke Energy acquired Progress Energy in June 2013 so the company's results for the quarter are not directly comparable a year earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues					1234.91			376,252,249	396,741,539		98,125,499	Quarterly			
**Companies are ranked according to EVS. Enterprise Value to Sales is calculated by dividing the Enterprise Value by trailing twelve month revenues. **Duke Energy acquired Progress Energy in June 2013 so the company's results for the quarter are not directly comparable a year earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues					Growth over	Previous Consec	utive Period:		5.45%	3.69%		Growth			
**Duke Energy acquired Progress Energy in June 2013 so the company's results for the quarter are not directly comparable a year earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues											-8.40%	Over Q1 2013			
earlier because Progress was still independent. Yearly revenues also received a boost as they benefited from six months revenues								ailing twelve mon	th revenues.		Average	3.5%	22.46	2.04	10.46
Wedian 4.9% 20.30 1.21											Modian	4 09/	20.50	1 21	9.83
	nom Flogres	s Ellelyy all	er the merger.								IVICUIAII	4.3%	20.30	1.21	3.03
						<u> </u>									